CASUALTY ASSISTANCE CHECKLIST

(to be completed by retired Soldier and/or spouse and kept in your files for your survivors to use)

Name:	Sc	cial Security Number:	
Date of Birth:	PI	ace of Birth:	
Date of Retirement:	Re	etired grade/rank:	
Enrolled in RSFPP, SE	BP (circle all that apply)	Did you disenroll from	SBP? YES NO
VA Claim #:			
Eligible to draw VA dis	ability compensation (ev	ven if not in receipt nov	w): YES NO
Receiving Social Secu	rity? YES NO If yes, a	ge at which first receiv	ved:
Organ donor? YES N	O (circle one)		
Is there a living will? Y SPOUSE INFORMA			
Name:		Date of birth:	SSN:
MARRIAGE INFOR	MATION		
Date of Marriage:	Place of Marriage	e (City, State, Country):
Name Birth date Ad			Capable of self-support?
INSURANCE POLIC Policy # Company		" date) Beneficiary	Agent phone/E-mail/Web site
LONG TERM CARE Policy# Company T			Agent phone/E-mail/Web site
INVESTMENTS Type (IRA, CD, Mutual	Fund) Company A	mount (include "as of"	date) Agent phone/E-mail/Web site

BANK ACCOUNTS Bank Name Account # Type of Acct	Amount (include "as of" date)	Phone/Web site
CREDITORS Name & Address Account # Balance Due	e (include "as of" date) Life insurance?	Phone/E-mail
BURIAL INFORMATION Who should be notified of your death: Name Relationship Address		Phone/E-mail
Do you want a military honor guard? YES	NO Do you want to be (circle one): Buried	Cremated?
Have you purchased a burial plot? YES N	NO If yes, where?	
Name, location of cemetery where you war	nt to be buried:	
Do you want to be buried in your uniform?	YES NO If yes, where is it?	
Do you want a memorial service? YES N	O If yes, where?	
Do you have a preference of funeral home	? YES NO If yes, which one?	
LOCATION OF DOCUMENTS DOCUMENT	LOCATION	
Living Will		
Current Retired Pay Statement		
Marriage Certificate (s)		
Divorce Decree(s)/property settlement(s)		
(from previous marriage(s) of		
retired Soldier or spouse)		
Death certificate(s) (from previous		
marriage(s) of retired Soldier or spouse)		
Birth certificates/adoption papers		

(retired Soldier, spouse, children)

.Record) (for all periods)

Retirement Orders

DD Form(s) 214 (Active Duty Discharge

Safe-Deposit Box	
List Contents	
Will	
Vehicle Registration & Title	
Insurance policies	
Investment papers	_
Burial plot information	
Uniform for burial	
Medical and dental records	
Real Estate deeds	
Tax returns	
Other	

PHONE/E-MAIL/WEB SITES

Retired and Annuitant Pay: 1-800-321-1080; Web site http://www.dod.mil/dfas; Online account access:

https://myPay.dfas.mil

Retirement Services Officer: 334-255-9124 (Fort Rucker, AL) Update ID card information: 334-255-2182 (Fort Rucker, AL)

Veterans Affairs: 1-800-827-1000; VA Insurance 1-800-669-8477; Web site http://www.va.gov

Social Security 1-800-772-1213; Web site http://www.ssa.gov